**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2022**

**Subject:** New Financial Instrument Listing

**(AMBER HOUSE FUND 2 (RF) LIMITED – “AHF2O2”)**

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The JSE Limited has granted a listing to **AMBER HOUSE FUND 2 (RF) LIMITED** on Interest Rate Market with effect from 19 April 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** AHF2O2

**Nominal Issued** R275,000,000.00

**Issue Price** 100%

**Coupon** 5.358% (3 Month JIBAR as at 13 Apr 2022 of 4.383% plus 0.975bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 April 2023

**Books Close Date** 13 January, 13 April, 13 July, 13 October (per aps)

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October (per aps)

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October (per aps)

**Issue Date** 19 April 2022

**Date Convention** Following

**Interest Commencement Date** 19 April 2022

**First Interest Payment Date** 18 July 2022

**ISIN No.** ZAG000184987

**Additional Information** Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/AHF2O2%20PricingSupplement1904.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/AHF2O2%20PricingSupplement1904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kea Sape The Standard Bank of SA Bank Ltd

Corporate Actions JSE +27 11 5207000